

Summary of PPS Findings by Facility Type

(Focus is on the current deficiencies and projected deficiencies by 2042 if there are no changes to current provision)

Facility Type	Quantity Assessment Current / Future	Quality Assessment Poor / Good / Excellent	Accessibility Assessment Poor / Good / Excellent	Provision Needs Short / Medium / Long term
Artificial Grass Pitches (AGP) for Football There is a ratio of 38 Football teams to one full sized All Weather Pitch (292 teams)	<ul style="list-style-type: none"> There is currently a deficit of 7 11v11 equivalent 3G AGPs to meet all football and rugby union demand. It is estimated that this deficit will increase to 10 11v11 equivalents by 2042 <p>Current:</p> <ul style="list-style-type: none"> West – -3 Central - -3 East - -1 <p>Future:</p> <ul style="list-style-type: none"> West – -4 Central - -4 East - -2 	<ul style="list-style-type: none"> Largely good quality 3 of 5 rated as good and 2 rated as standard. 	<ul style="list-style-type: none"> Significant deficit of 3G provision and club consultation highlights major issues with access to 3G pitch facilities All 3G pitches, other than Cliff Hill – Exeter City FC offer community access and security of use for clubs 	<ul style="list-style-type: none"> Development of 11 v 11 3G provision with an initial focus on the west and central sub areas to cater for football and rugby union demand.
Artificial Grass Pitches (AGP) for Hockey There are 3 Hockey Clubs in East Devon with 693 members (Current)	<ul style="list-style-type: none"> Theoretically, hockey demand is and can be catered for sufficiently within the existing supply of AGPs in East Devon, Sidmouth & Ottery Hockey club note challenges with operating across two sites <p>Current:</p> <ul style="list-style-type: none"> Lack of capacity <p>Future:</p> <ul style="list-style-type: none"> Lack of capacity 	<ul style="list-style-type: none"> Quality and maintenance issues on a number of AGPs. Only Exmouth Community College rated as good quality. 	<ul style="list-style-type: none"> 68% of use on hockey AGPs is by football clubs. Hockey clubs struggle to access at peak times. Lack of floodlighting at Sidmouth LC, weekend access at Colyton and no community access at CTCRM all create capacity issues. Exeter and Exe Hockey Club wish to return to the study area and have major accessibility issues on all 3 sites that they currently use in Exeter at present. 	<ul style="list-style-type: none"> Floodlighting at Sidmouth LC Development of new 3G pitches to create capacity on sand-based AGPs Long-term security of use agreements Consider development of additional pitch at Clyst Vale Community College

<p>Football - Grass Pitches</p> <p>There are 108 grass football pitches across 59 sites that are available for community use.</p> <p>292 teams from 46 clubs are identified as playing within East Devon across all age groups</p>	<ul style="list-style-type: none"> There is currently spare capacity on adult 11v11, 9v9, 7v7 and 5v5 pitches in East Devon. There is a large deficit of -9.5 MES on youth 11v11 pitches. <p>Current:</p> <ul style="list-style-type: none"> Adult – +7 MES Youth 11v11 - - 9.5 MES 9v9 - +2.5 MES 7v7 - +7 MES 5v5 - +1.5 MES <p>Future:</p> <ul style="list-style-type: none"> Adult - - 1.5 MES Youth 11v11 - - 20 MES 9v9 - - 6.5 MES 7v7 - - 2.5 MES 5v5 - -10 MES 	<ul style="list-style-type: none"> 57% of pitches rated good 20% standard 23% poor quality Quality issues spread across the study area. 	<ul style="list-style-type: none"> 89.5% of pitches available to the community have long term security of tenure 	<ul style="list-style-type: none"> Focus on increased access to all grass pitch types, with a focus on youth 11v11. Increased access to 3G pitches will also help ease capacity issues <p>Explanation Note:</p> <ul style="list-style-type: none"> MES = Match Equivalent Sessions Focus on space Capacity at peak times Adult = 7 peak time slots available Youth = 9.5 lack of peak time slots available
<p>Cricket Pitches</p> <p>There are 22 clubs in East Devon with 131 teams playing regularly each week with approximately 1,700 players.</p>	<ul style="list-style-type: none"> A deficit of -41 MPS for grass wickets across East Devon significantly due to shortfall of -166 MPS in the west sub area, which is created by large deficits at Exmouth CC, Clyst St George, Knowle Cross Rec Ground and Winslade Park. <p>Current:</p> <ul style="list-style-type: none"> West – -186 MPS Central - +4 MPS East - +141 MPS <p>Future:</p> <ul style="list-style-type: none"> West – -236 MPS Central - -76 MPS East - +79 MPS 	<ul style="list-style-type: none"> 64% of grass wickets rated as good quality. No poor quality grass wickets in the study area Quality of artificial wickets is also of a standard to good quality. 	<ul style="list-style-type: none"> There are only 2 sites that are unavailable for community use – located at St Peter’s School and Colyton Leisure Centre. However overall deficits in provision, highlight lack of access to suitable wickets, particularly in the west sub area. 	<ul style="list-style-type: none"> Development of additional cricket pitches Development of elite performance centre at Winslade Park <p>Explanation Note:</p> <ul style="list-style-type: none"> MPS – Matches per season. West – a shortfall of 186 matches in the season, which means wickets are being overplayed.

<p>Rugby Pitches</p> <p>There are 5 clubs with 74 teams playing with approximately 1,300 playing members.</p>	<ul style="list-style-type: none"> • Training deficit of - 25.15 MES is likely to increase to -35.65 MES by 2042, as a result of latent demand predictions. The match play deficit will also worsen, increasing from - 0.1 MES to -7.5 MES by the end of the local plan. <p>Current:</p> <p>West –</p> <ul style="list-style-type: none"> • Training MES - 14.9 • Match Play - 2.4 MES <p>Central –</p> <ul style="list-style-type: none"> • Training MES - 6.5 • Match Play - 0.2 MES <p>East –</p> <ul style="list-style-type: none"> • Training MES - 3.75 • Match Play - 2.5 MES <p>Future:</p> <p>West –</p> <ul style="list-style-type: none"> • Training MES - 22.9 • Match Play - 8.3 MES <p>Central –</p> <ul style="list-style-type: none"> • Training MES - 6.5 • Match Play - 0.2 MES <p>East –</p> <ul style="list-style-type: none"> • Training MES - 6.25 • Match Play +1 MES 	<ul style="list-style-type: none"> • Standard of pitches currently rated as standard to poor. • The only good quality pitch in the study area is at Honiton RFC 	<ul style="list-style-type: none"> • 12 of 15 sites in the study area are available to the community • Only 6 of these offer any security of tenure 	<ul style="list-style-type: none"> • To be identified at Stage D, but initial focus on floodlight installation, pitch quality improvement and increased access to 3G provision. <p>Explanation Note:</p> <ul style="list-style-type: none"> • MES = Space Capacity at Peak Times • Training means mid week slots
<p>Tennis Facilities</p> <p>14 Club sites in East Devon with 1.536</p>	<ul style="list-style-type: none"> • Club sites at currently operating at 68% of their capacity, which is expected to increase to 79% by 2042. 	<p>Of 34 sites,</p> <ul style="list-style-type: none"> • 14 are good quality, • 11 are standard and • 8 are poor. 	<ul style="list-style-type: none"> • Only 3 park sites are LTA registered and are accessible by online booking and gated access to the courts. 	<ul style="list-style-type: none"> • Ensure more park sites are LTA registered • Protect all indoor and outdoor tennis courts

<p>members currently operating at 68% of the max capacity. East Budleigh, Lympstone, Sidmouth, Stockland, Whimble and Woodbury are all over subscribed.</p>	<ul style="list-style-type: none"> • LTA registered and accessible park sites operating at 86% currently and there will be no spare capacity in 2042. • More widely, public park sites are currently operating at 48% of their maximum capacity, 	<ul style="list-style-type: none"> • Quality of provision is spread evenly across the study area. 	<ul style="list-style-type: none"> • This creates challenges in accessing provision from the wider, non-member community. 	<ul style="list-style-type: none"> • Development of additional padel facilities • Using an LTA formula, it is estimated that East Devon could currently sustain 12.8 padel courts, rising to 14.6 by 2042.
<p>Netball Courts</p> <p>There are 20 teams within East Devon.</p> <p>The are three leagues that utilise facilities in East Devon.</p>	<ul style="list-style-type: none"> • There is a lack of playing opportunities on existing courts in East Devon, as a result of poor quality surfaces, lack of floodlighting and undersupply of courts. • Current and future deficits in provision. 	<ul style="list-style-type: none"> • Poor quality surfaces and lack of floodlights a key issue 	<ul style="list-style-type: none"> • Displaced demand due to lack of suitable provision. • However, there is hope that junior leagues will return to Cranbrook now resurfacing has taken place 	<ul style="list-style-type: none"> • Un-floodlit and uncovered courts are not suitable for usage much of the year. To mitigate this and provide more capacity for netball, there are proposals in place by Cranbrook Education Campus to provide floodlighting on the 4 outdoor courts on site. Honiton Netball League have also proposed resurfacing and covering of the 2 courts at Honiton Leisure Centre. Both developments would ensure that netball can be played more effectively, year round, on outdoor courts in East Devon • Potential loss of possible use at Cranford Sports Club, a consideration for mitigation.
<p>Bowls</p> <p>There are 10 clubs in the EDDC area with a total estimated 764 members.</p>	<ul style="list-style-type: none"> • Spare capacity on all bowling green sites, both now and by 2042 	<ul style="list-style-type: none"> • 10 sites with 12 greens in total, • 9 are rated as good quality and the remaining 3 standard 	<ul style="list-style-type: none"> • All 10 sites offer secured community use. 	<ul style="list-style-type: none"> • Future population projections indicate a potential 523 additional players by 2042. • Protection of bowling greens wherever possible.